COMPLAINT

TO THE COURT, ALL PARTIES AND THEIR ATTORNEYS OF RECORD:

PLEASE TAKE NOTICE that on October 8, 2009, or as soon thereafter as the matter may be heard, Plaintiff Modavox, Inc. ("Modavox") will move this Court, before the Honorable Robert W. Sweet, at the above-referenced Court located at 500 Pearl Street, New York, New York 10007, for leave to allow Modavox to file a Second Amended Complaint.

The motion will be made pursuant to Rule 15 of the Federal Rules of Civil Procedure on the ground that new facts occurring and/or discovered after Modavox filed its First Amended Complaint compel Modavox to amend its First Amended Complaint to accurately reflect its claims.

This motion will be based on this notice of motion, the memorandum of points and authorities set forth below, the attached declaration of Lisbeth Bosshart, Esq., the papers, records and files herein and on such oral and documentary evidence as may be presented at the hearing on the motion.

Dated: September 2, 2009

SHAUB & WILLIAMS LLP

David R. Shaub, Lisbeth Bosshart, Stephen D. Morgan, Attorneys for Plaintiff, MODAVOX, INC.